

Board of Directors Meeting, Executive team Summary-July 2, 2026

Combined Director Report:

Staffing:

- One new DA started this month.

Ops/Clinical:

- We continue working with Dr. Melissa Marshall, who has been observing the clinicians and is developing some recommendations.
- Patient Centered Medical Home (PCMH) was finalized and we passed.
- We are working with Cindy to revise her schedule in August.
- Tapestry is going to be offering pediatric mental health services from our building on Fridays. They are beginning next week. This is part of a grant they got to expand pediatric services to the outer areas of the county.

HRSA:

- Save the date for the Operational Site Visit on September 1-3rd. We had a call with our project officer. All is on track.
- FTCA was submitted. They returned with one question, and we are waiting on final review of all the documents.

Finance/Grants:

- We received an interim rate from the state for our change of scope application. There will still be an audit.
- Salary increases were implemented to comply with the state minimum wage law.
- All data from Athelas will be transferred to ECW by June 30th.
- The BH team is exploring a BH workforce grant that is available through the state. It is due July 15th.

Admin:

- Planning continues for the two health center 50th anniversary events. August 30 is the free community event and September 27th is the date for the fundraiser.
- The state budget was finalized and included some very good updates including postponement of the termination of MediCal benefits for people with unsatisfactory immigration status until 2027.
- The deadline for SEIU to pull the ballot initiative passed. There were negotiations that took place between SEIU and CPCA but they were unsuccessful. The measure will be on the ballot.

- Staff evaluations are underway.

Incidents: 1 complaint discussed in PI.

Visits and unique patients:

	*Annual targets are what are budgeted, they are the most conservative to meet a positive bottom-line.								
	Annual Target	Monthly Target	Q1 TOT	Q2 TOT	Q3 TOT	April	May	June	FY TOTAL
John Rochat	1432	119	391	697	1050	111	108		
Mark Apfel	248	21	68	101	132	10	15		
Cindy Novella	1288	107	308	601	855	84	97		
Jess Dawdy	1944	162	598	1179	1757	180	217		
Cary Smeltzer	1863	155	381	842	1247	127	167		
Melanie Fuller	1468	122	361	759	1161	126	63		
Adam Kurzfeld							20		
Amanda Farrar	830	69	164	334	525	77	72		
Gabby Espinoza	1067	89	307	588	852	95	57		
Rajesh Chunduri	1128	94	-1	256	373	190	166		
Cyd Bernstein	1030	86	237	509	756	75	92		
Christine Friedrich	623	52	182	354	568	11	0		
Telepsychiatrist (Cayo Alba)	82	7	35	69	103	10	11		
William Vainer	403	34	97	196	372	40	24		
Artin Gorjian	1009	84	307	575	83	168	183		
Inactive Providers	0	0	0	166	797	0	0		
TOTAL	14415	1201	3435	7226	10631	1304	1292		
		Unduplicated patients	2450		2533	2500	2523		
				January visits were not posted due to the Athelis					